



19.3 Release Notes

(September 2019)



PSI & Signature Guides



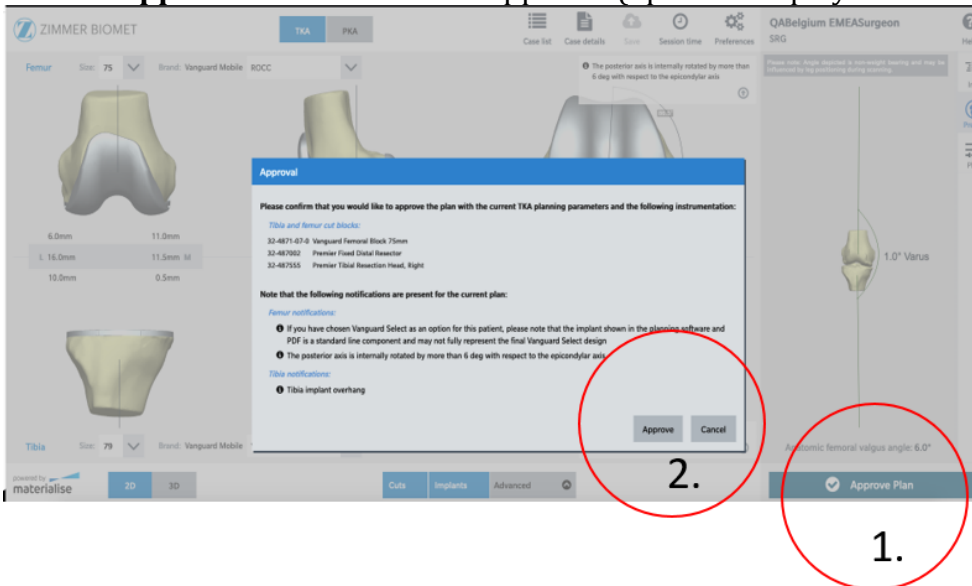
Introduction

As we hear your feedback and work to continuously enhance the Drive Case Management System, the latest 19.3 release includes several important updates and features. These new enhancements are described in more detail below.

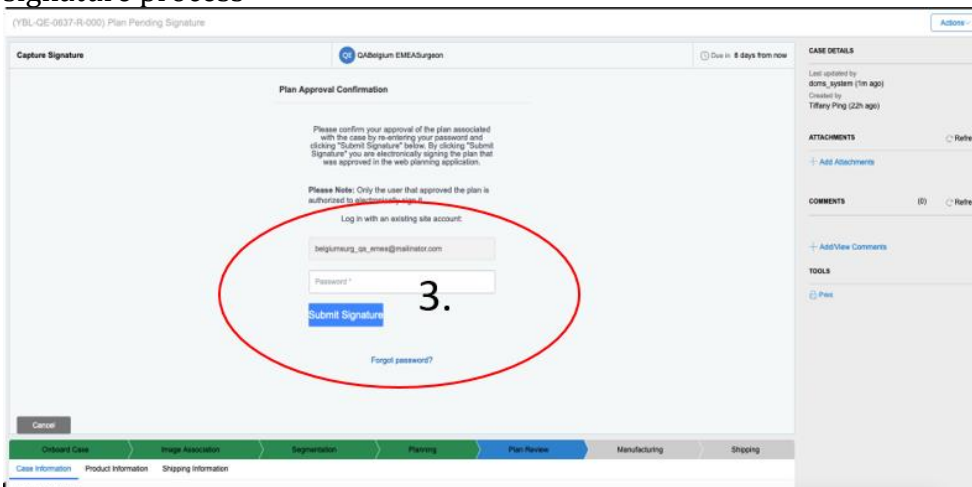
Expedited Surgeon plan Approval

During surgeon plan approval in SurgiCase, the approval is completed in three simple steps instead of seven:

1. Click on **Approve Plan**
2. Click on **Approve** button to submit approval (optional displayed if there are warnings)



3. Input the password and click on **Submit signature** button to complete the capture signature process





Color code case status

DRIVE now shows a *health color* on the case status when an action is required. This applies to **Image Upload, Image Association, Image Rejection, Plan Approval** and **PO Required**.

Patient Code	Case ID	Patient	Planned Surgery Date	Image Upload Deadline	Plan Approval Deadline	Case Status	Surgeon	Account	Proc
GGG9FL21QE19ER	RBT-545	99 999	01-Apr-2019			Plan Pending Approval	QABelgium EMEA Surgeon	TestAccount Belgium	Total
SSC-QE-0420-R-000	M35-524	Sprnt10 M35 SCP	25-Apr-2019	11-Sep-2019		In Process	QABelgium EMEA Surgeon	TestAccount Belgium	Total
PTR-QE-0521-R-000	M35-602	Ping TRex3	07-May-2019	23-Aug-2019		Image Upload	QABelgium EMEA Surgeon	TestAccount Belgium	Total
ETEPFAL20QE19ER	RBT-674	ETE21 Test1	28-May-2019	11-Sep-2019		In Process	QABelgium EMEA Surgeon	TestAccount Belgium	Total
QQQ-QE-1137-L-000	M35-718	qqqqq qqqqq	31-May-2019	20-Aug-2019		In Process	QABelgium EMEA Surgeon	TestAccount Belgium	Total
DCA-QE-1138-R-000	M35-737	DEMO CaseOnboarding2	31-May-2019	28-Aug-2019	14-May-2019	Manufacturing	QABelgium EMEA Surgeon	TestAccount Belgium	Total
UEM-QE-0339-R-000	M35-716	UAT2 TIF EMEA	06-Aug-2019	04-Nov-2019	04-Nov-2019	Purchase Order Required	QABelgium EMEA Surgeon	TestAccount Belgium	Total
HTR-QE-0119-L-000	M35-1234	HLne01 TRex	14-Aug-2019	20-Aug-2019		Image Upload	QABelgium EMEA Surgeon	TestAccount Belgium	Total
	RBT-922	QA_19_2_EMEA ROSA.2 SEPT	26-Aug-2019	20-Aug-2019		Image Upload	QABelgium EMEA Surgeon	TestAccount Belgium	Total
SMACCBL3QE19EO	SOS-79	Sadako Matsumoto	04-Sep-2019	03-Sep-2019	03-Sep-2019	Plan Pending Approval	QABelgium EMEA Surgeon	TestAccount Belgium	TSA

Improved management of surgery dates

The system will no longer be automatically pushing out the Surgery Date in DRIVE when Image Upload or Surgeon Approval are delayed. The CSR will now communicate with Materialise and the Sales Rep prior to making any surgery date changes in DRIVE. Additionally, the **Surgery Date** column header will be changed to **Planned Surgery Date**.

Improved visibility of case progress for Scan Techs

Scan Techs may now visualize the entire case life cycle. Historically, Scan Techs were unable to see case status beyond Image Association.

Improved management of surgeon product and clinical preferences

Patient Care Coordinators & Sales Representatives now have the ability to manage Product and Clinical preferences for their associated surgeons through the Self-Service Portal.

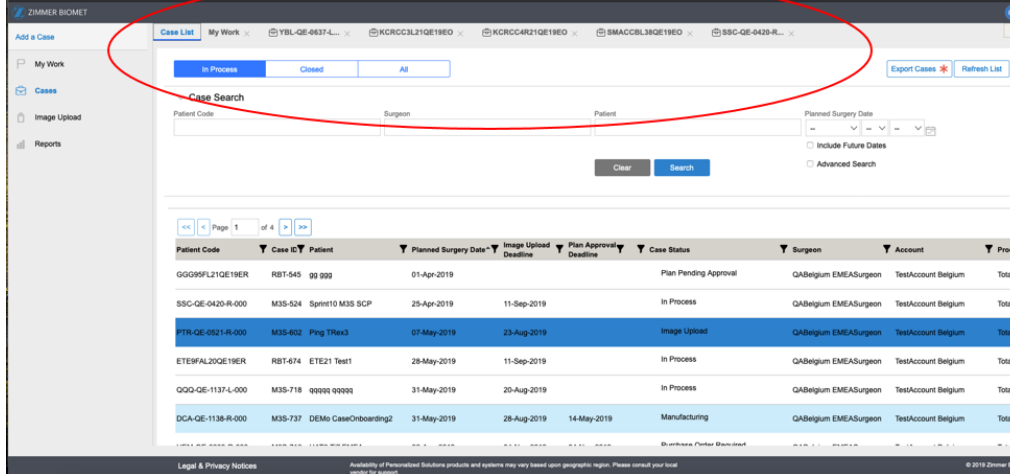
Improved case creation

During case creation, if there is only one value for **Account / Hospital, Sales Rep / Team** or **Distributor / Country**, it will be prepopulated. The user won't have to select a value anymore.



Improved management of case tabs

The user has the capability to view 2 additional tabs, increasing the tab limit to 7.



Improved audit trails

The wording of audit trail entries has been updated to be more user-friendly and clear.

Improved email notifications

- The wording in all email notifications has been updated to be more user-friendly and clear.
- The PO Number will now be included in email notifications.

Case List improvements

- The user now has the ability to export the case list to a spreadsheet.
- The user can now press the **Enter** key to conduct an **Advanced Search**. Previously, users had to click the **Search** button.